

**OFFICE OF THE MISSISSIPPI SECRETARY OF STATE BUSINESS
REGULATION AND ENFORCEMENT DIVISION**

IN THE MATTER OF:)	
)	
)	
HERALD OF TRUTH MINISTRIES, INC.)	ADMINISTRATIVE PROCEEDING
Post Office Box 2439)	NUMBER: <u>C-07-0532</u>
Abilene, Texas 79604)	
)	
Respondent)	

CONSENT ORDER

I.

The Business Regulation and Enforcement Division of the Mississippi Secretary of State ("Division") having the power to administer and to provide for the enforcement of all provisions of the Mississippi Charitable Solicitations Act (hereinafter "Act"), and Respondent do hereby enter into this Consent Order in resolution of the following allegations by the Division of violations of certain provisions of the Act:

1. Respondent is a "charitable organization" as defined in the Act. Miss. Code Ann. § 79-11-501(a)(1) (2001);
2. Between October 24, 2006, and April 2, 2007, the Respondent solicited contributions from 326 individuals in Mississippi;
3. Between October 24, 2006, and April 2, 2007, no effective registration statement of the Respondent was on file with the Division as required by the Act;
4. Therefore, Respondent solicited contributions from Mississippi residents during the period in question in violation of the Act.

II.

Respondent, under the terms of this Consent Order and solely for the purpose of resolving the foregoing allegations, stipulates without a hearing to the matters set forth above in Paragraph I and hereby consents to the issuance of this Consent Order and further consents to and agrees to the undertakings contained herein, with no formal administrative hearing and determination of wrongdoing. Furthermore, the undersigned agent for the Respondent acknowledges that he has been lawfully vested with the authority to enter into this Consent Order on behalf of the Respondent.

III.

THEREFORE, in consideration of a final resolution of the matters set forth herein, the Division and Respondent hereby agree and stipulate as follows:

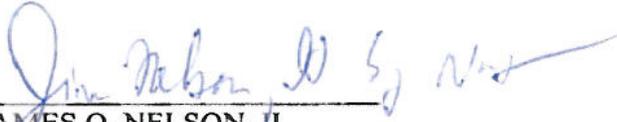
1. Respondent stipulates to the jurisdiction of the Division as to all matters contained herein under the authority of the Act and acknowledges that the issuance of this Consent Order is solely for the purpose of resolving the matters set forth herein.
2. Respondent shall pay the Division five hundred dollars (\$500.00) in order to resolve this matter. Respondent shall remit payment to the Division, payable to the "Mississippi Secretary of State" upon execution of this Order.
3. Respondent agrees that it will comply with the provisions of the Act and Rules promulgated thereunder, as they are currently in effect or as they may be subsequently amended.

IV.

In the event Respondent fails or neglects to comply with any of the terms, stipulations or undertakings set forth in this Consent Order, the Division may, without notice to the Respondent, unilaterally rescind this Consent Order and institute any legal

or administrative proceedings it deems appropriate including, but not limited to, proceedings to address the matters set forth herein.

ERIC CLARK
Secretary of State

By: 
JAMES O. NELSON, II
Assistant Secretary of State

Date: 6/7/07

HERALD OF TRUTH MINISTRIES, INC.

Sign Name: 

Print Name: Billy G. Brant

Title: President

002211
JUN 12, 2007