OFFICE OF THE MISSISSIPPI SECRETARY OF STATE
BUSINESS REGULATION AND ENFORCEMENT DIVISION

IN THE MATTER OF:	)	
	)	**Administrative Proceeding**
	)	**Number: C-05-0263**
	)	
LAW ENFORCEMENT OFFICERS, INC.	)	
c/o Mr. Clyde Venson	)	
256 East McLemore Avenue	)	
Memphis, Tennessee 38106-2833	)	
	)	
Respondent	)	
	)	

CONSENT ORDER

I.

The Business Regulation and Enforcement Division of the Mississippi Secretary of State ("Division") having the authority to administer and to provide for the enforcement of all provisions of the Mississippi Charitable Solicitations Act (the "Act"), and Respondent do hereby enter into this Consent Order in resolution of the following allegations by the Division of violations of certain provisions of the Act:

1. Respondent is a "charitable organization" as defined in the Act. Miss. Code Ann. § 79-11-501(a)(1) (2001);

2. Prior to June 30, 2005, Respondent was registered with the Division;

3. On January 5, 2005, the Division examined Respondent's books and records;

4. The exam revealed a number of violations of Miss. Code Ann. §79-11-501, *et seq.*, including those outlined below:

    a. Information provided by Respondent on the Unified Registration Statement was false and misleading in violation of Miss. Code Ann. §79-11-509(1);

c. In violation of Miss. Code Ann. §79-11-509(1)(d), charitable contributions were not were not applied for the purpose or purposes stated in the documents filed with the Secretary of State; and

d. Respondent failed to keep true and correct books and records of solicitation activities as required by Miss. Code Ann. §79-11-518.

II.

Respondent, under the terms of this Consent Order and solely for the purpose of resolving the foregoing allegations, stipulates without a hearing to the matters set forth above in Paragraph I and hereby consents to the issuance of this Consent Order and further consents to and agrees to the undertakings contained herein, with no formal administrative hearing and determination of wrongdoing. Furthermore, the undersigned agent for the Respondent acknowledges that she/he has been lawfully vested with the authority to enter into this Consent Order on behalf of the Respondent.

III.

THEREFORE, in consideration of a final resolution of the matters set forth herein, the Division and Respondent hereby agree and stipulate as follows:

1. Respondent stipulates to the jurisdiction of the Division as to all matters contained herein under the authority of the Act and acknowledges that the issuance of this Consent Order is solely for the purpose of resolving the matters set forth herein.

2. Respondent hereby voluntarily agrees not to solicit in Mississippi for a period of five (5) years.

3. The Division shall impose a penalty upon the Respondent in the amount of $25,000.00 for the offenses listed above. Said penalty shall be suspended unless Respondent violates this Order by soliciting contributions in Mississippi within five (5) years from the date of this Order.

4. This Consent Order is in resolution of the matters contained herein. As a result of this Consent Order, the matters contained herein cannot be used as a basis for action by the Division except in determining any penalty as may be imposed by the Division for any future violations of the Act committed by the Respondent and as set forth below.

5. Respondent agrees that it will comply with the provisions of the Mississippi Charitable Solicitations Act as currently in effect or as may be subsequently amended.

IV.

In the event Respondent fails or neglects to comply with any of the terms, stipulations or undertakings set forth in this Consent Order, the Division may, without notice to the Respondent, unilaterally rescind this Order and institute any legal or administrative proceedings it deems appropriate including, but not limited to, proceedings to address the matters set forth herein.

ERIC CLARK
Secretary of State

By: _____
JAMES O. NELSON, II
Assistant Secretary of State
Business Regulation and Enforcement

Date: 7/28/2005

LAW ENFORECEMENT OFFICERS, INC.

By: _____
Sign Name

Print Name: Clyde R. Venson

Title: Executive Director

Date: August 8, 2005

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