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STATE OF MISSISSIPPI
SECRETARY OF STATE
DELBERT HOSEMANN

TELEPHONE (601) 359-1350
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November 6, 2008

LETTER OF CAUTION

Steven H. King
Gammon & Grange P.C.
8280 Greensboro Dr., 7th Floor
McLean, VA 22102-3807

RE: Christian Herald Association, Inc.

Dear Mr. King:

The Business Regulation and Enforcement Division of the Office of the Secretary of State of the State of Mississippi (hereinafter "Division"), on behalf of the Secretary of State, having the power to administer and to enforce the provisions of the Mississippi Charitable Solicitations Act, Miss. Code Ann. Section 79-11-501 *et seq.*, hereby issues this Letter of Caution to Christian Herald Association, Inc. (hereinafter "CHA").

Parties

1. C. Delbert Hosemann, Jr., is the duly elected Secretary of State for the State of Mississippi.
2. CHA is a registered "charitable organization" as defined in Miss. Code Ann. Section 79-11-501(a).

Jurisdiction

1. The parties herein acknowledge and confess to the jurisdiction of the Secretary of State as to the parties and the subject matter of this Letter of Caution.

Facts

1. CHA acknowledges that its charity registration expired on June 25, 2008.
2. CHA understands that the nine Mississippi solicitations made between the expiration date and the renewal date of August 15, 2008 are alleged to have violated Miss. Code Ann. Section 79-11-509(4);
3. CHA acknowledges that CHA interacted with at least five Mississippi households in an effort to receive donations or pledges;
4. CHA acknowledges it has a duty to take reasonable steps to ensure that solicitations on its behalf are made during periods when the charity is registered with the Division.

On the basis of the above, the Division hereby issues this **LETTER OF CAUTION** to CHA and cautions that such actions as described in the facts above may be considered to be violations of CHA's duty to properly register with the Division.

Requirements & Agreements

Without a finding or admission of wrongdoing, the Division and CHA hereby agree to the following:

1. CHA will comply with the Mississippi Charitable Solicitations Act and Rules promulgated thereunder.
2. CHA agrees to pay to the "Mississippi Secretary of State" Three Hundred Dollars (\$300.00) upon acknowledgement of this Letter of Caution.

The parties herein acknowledge that they have read the terms of this Letter of Caution, which is complete, and they agree to comply with all the terms herein. The parties further agree that any change, modification, or alteration of this document may only be done in writing agreed to by all parties.

C. DELBERT HOSEMANN, JR.
Secretary of State

BY: MK Thomas
MELANIE K. THOMAS
Senior Attorney
Business Regulation and Enforcement

Christian Herald Associations, Inc.

BY: Robert P. Deane
TITLE: Chief Financial Officer
DATE: November 18, 2008

Stephen H. King
Stephen H. King, Counsel
Christian Herald Associations, Inc.