

**OFFICE OF THE MISSISSIPPI SECRETARY OF STATE
BUSINESS REGULATION AND ENFORCEMENT DIVISION**

IN THE MATTER OF:

**Maritime & Seafood Industry
Museum of Biloxi, Inc.
115 First Street
Biloxi, MS 39530**

Respondent

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**Administrative Proceeding
Number: C-07-0826**

CONSENT AGREEMENT

I.

The Business Regulation and Enforcement Division of the Mississippi Secretary of State's Office ("Division"), having the authority to administer and to provide for the enforcement of all provisions of the Mississippi Charitable Solicitations Act ("Act"), and Respondent do hereby enter into this Consent Agreement in resolution of the following allegations by the Division of violations of certain provisions of the Act:

1. Respondent is a "charitable organization" as defined in section 79-11-501(a)(1) (2001) of the Act;
2. Between August 31, 2007, and October 10, 2007, the Respondent solicited contributions from individuals in Mississippi;
3. Between August 31, 2007, and October 10, 2007, no effective registration statement of the Respondent was on file with the Division as required by the Act;
4. Therefore, Respondent solicited contributions from Mississippi residents during the period in question in violation of section 79-11-503(3) of the Act.

IV.

In the event Respondent fails or neglects to comply with any of the terms, stipulations or undertakings set forth in this Consent Agreement, the Division may, without notice to Respondent, unilaterally rescind this Agreement and institute any legal or administrative proceedings it deems appropriate including, but not limited to, proceedings to address the matters set forth herein.

ERIC CLARK
Secretary of State

By: 

TANYA G. WEBBER
Legal Division Director

Date: 10/11/07

MARITIME & SEAFOOD INDUSTRY MUSEUM
OF BILOXI, INC.

By: 

Sign Name

Print Name: Robie K. David

Title: Exec. Director

Date: 10/19/07