

II.

1. The last known address of Moy was 6648 Fleet Street, Forest Hills, New York 11375.
2. The last known address of UMC Fund was 475 Riverside Drive, Suite 1519, New York, New York 10115.

III.

Respondents, under the terms of this Consent Order and solely for the purpose of resolving the foregoing allegations, stipulate without a hearing to the matters set forth above in Paragraph I and hereby consent to the issuance of this Consent Order and further consent to and agree to the undertakings contained herein, with no formal administrative hearing and determination of wrongdoing. Furthermore, the undersigned agents for the Respondents acknowledge that they have been lawfully vested with the authority to enter into this Consent Order on behalf of the Respondents.

III.

THEREFORE, in consideration of a final resolution of the matters set forth herein, the Division and Respondents hereby agree and stipulate as follows:

1. Respondents stipulate to the jurisdiction of the Division as to all matters contained herein under the authority of the Act and acknowledge that the issuance of this Consent Order is solely for the purpose of resolving the matters set forth herein.
2. The Division shall impose a penalty upon the Respondents in the amount of \$500. Respondents shall remit payment to the Division, payable to the "Mississippi Secretary of State" upon execution of this Order.
3. This Consent Order is in resolution of the matters contained herein. As a result of this Consent Order, the matters contained herein cannot be used as a basis for action by the Division except in determining any penalty as may be imposed by the Division for any future violations of the Act committed by the Respondents and as set forth below.
4. Respondents agree that they will comply with the provisions of the Act as currently in effect or as may be subsequently amended.

IV.

In the event Respondents fail or neglect to comply with any of the terms, stipulations or undertakings set forth in this Consent Order, the Division may, without notice to the Respondents, unilaterally rescind this Order and institute any legal or administrative proceedings it deems appropriate including, but not limited to, proceedings to address the matters set forth herein.

ERIC CLARK
Secretary of State

By:



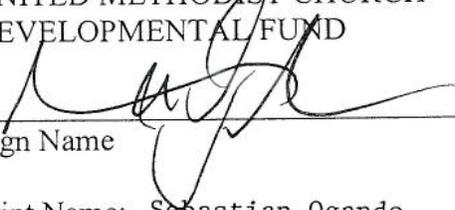
JAMES O. NELSON, II
Assistant Secretary of State

Date:

5/23/06

UNITED METHODIST CHURCH
DEVELOPMENTAL FUND

By:



Sign Name

Print Name: Sebastian Ogando

Title: Assistant Treasurer

Date:

6.01.06

MR. WAYNE MOY

By:



Sign Name

Date:

6.01.06