DELBERT HOSEMANN
Secretary of State

INVEST MISSISSIPPI CROWDFUNDING INTERMEDIARY REGISTRATION FORM

Please check one:

☐ Initial Registration   ☐ Renewal Registration (*Due December 31*) for File # _____ (*Renewal only*)

Please check one:

☐ REGISTERED BROKER-DEALER (*No Filing Fee*)

☐ BANK (*No Filing Fee*)

☐ INTERMEDIARY FUNDING PORTAL/Internet Website Operator (*$200 Filing Fee*)

Please Print:

_____   _____
Applicant Name   Form of Organization; State of Organization

_____   _____
Applicant Street Address   Applicant Mailing Address

_____   _____
Website Address / URL   Applicant Telephone Number

_____   _____
Name of Contact Person   Title of Contact Person

_____   _____
Email Address of Contact Person   Telephone Number of Contact Person

_____
Applicant CRD Number (for Registered Broker Dealers)

By signing and submitting this form, the applicant certifies it:

(a) is authorized to do business in the State of Mississippi;

(b) will offer and sell securities using an internet website pursuant to the Invest Mississippi Crowdfunding (IMC) Exemption provided in the Mississippi Administrative Code, Part 14, Rule 7.21 and/or the IMC Simplified Registration provided in the Mississippi Administrative Code, Part 14, Rule 2.04; and,

(c) is either a Registered Broker-Dealer, or meets the requirements set forth in the Mississippi Administrative Code, Part 14, Rule 7.21 (C)(2) or Rule 2.04 (C)(2).

SUBMITTED BY: _____   _____
                                        Signature   Date

_____   _____
PRINT NAME   PRINT TITLE

Send Form and Filing Fee (*payable to MS Secretary of State*) **to: MS Secretary of State/Securities Division**
P.O. Box 136
Jackson, MS 39205

NOTE: *If any change occurs which affects the Intermediary's registration, the Intermediary must notify the Securities Division within thirty (30) days after the change occurs. Within thirty (30) days of the delivery of the notice to the Division, the Intermediary, shall, unless otherwise permitted or directed by the Division, cease and desist from operating as an Intermediary.*