The Traditional Investments Group meets frequently to discuss any events/issues that are taking place at the present time. After each meeting, minutes will be distributed to members of Wealth Management Services to keep them informed of important updates or changes that are taking place.

This is for WMS Department use only. Some information may be inappropriate to discuss with clients or financial advisors due to its preliminary status. Please do not convey any of the contents of this email to others until a formal announcement has been made to the field.

TIG Group Meeting Minutes July 30, 2007

## General:

- All Mutual Fund quarterly alerts to be finished by Monday, August 6<sup>th</sup>
- The TIG will no longer cover any proprietary investments therefore research will stop on the RMK High Income, Intermediate, and Mid Cap Growth funds. Coverage has been seen as a conflict of interest and more details will follow

## SMA:

- Most Amsouth Answers SMA products to be decided upon by EOY 2007
- Snow Large Cap Core is being looked at for possible addition to the Select List
- As of one week ago, potential additions to the Select List, Golden Mid Cap and All Cap, each still had AUM under 1MM
- The TIG will be looking at the River Road Smid fund as a possibility for the Select List
- The All Cap Growth search will be revisited

## **FactSet:**

• Attribution for Q2 ran smoother under FactSet than under Bullrun. Chet will be ironing out any glitches the TIG noticed in the process during Q2

## ETF:

• ETF attribution reports will be available in one week