Michael Watson
SECRETARY OF STATE

INVESTOR COMPLAINT FORM

DIRECTIONS:

The information you provide on this form is important to enable the Division to investigate your complaint. **Note that this Division cannot guarantee monetary recovery on your behalf.** Please furnish specific and detailed information, answer all questions which are applicable to your situation, and be clear and complete in your answers. Failure to provide all relevant information may delay the processing of your complaint.

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I. INVESTOR INFORMATION

Full Name _____ Date _____

Address _____ County _____

City/State/Zip _____ Work Phone _____

Occupation _____ Home Phone _____

Cell Phone_____ Email _____

II. FACTS AND CIRCUMSTANCES

1. Against whom are you filing this complaint? Please provide name, address, and telephone.

_____

_____

2. Date and means of initial contact (E.g., newspaper ad, mail, telephone solicitation, referral, etc.). Who made the initial contact?

_____

_____

3. State the full name of the person who sold the investment to you.

_____

_____

4. Other names associated with the person who sold the investment to you, such as a brokerage firm, company, or other principals or associates, etc. Please provide names, addresses and telephone numbers.

_____

_____

_____

5. The following information relates to the actual investment you made. Please provide complete factual data.

a. Name of Investment _____

b. Type of Investment (E.g., stocks, bonds, limited partnership interests, joint venture, etc.)

_____

c. Date of Investment _____

d. Number of Shares or Interests Purchased _____

e. Price per Share/Total Purchase Price _____

f. Where did this transaction take place? Who was present?

_____

_____

g. How did you pay for this investment (E.g., cash, check, money order, wire transfer, etc.)?

_____

6. What were you told that made you decide to invest, such as, the type of profits you might receive, how risky or safe the investment would be, information about the future value of your investment, etc.? Who told you this?

_____

_____

_____

_____

7. What were you told about how the company was going to use your funds?

_____

_____

_____

8. Did you make the company/salesperson aware of your financial situation, investment objectives, and/or your risk tolerance? If so, what was said, to whom, and when?

_____

_____

_____

9. How frequently were you in contact with the company/your salesperson? With whom were you in contact and what did you discuss?

_____

_____

_____

10. Were you encouraged to invest more money in the same or similar investment? If so, what was said to you, by whom, and when?

_____

_____

_____

11. Specifically, describe your complaint:

_____

_____

_____

12. Have you calculated or evaluated your losses? _____
If so, did you have someone assist you with the evaluation, such as an attorney or CPA? _____
If not, how did you evaluate any losses, and what was the result of this evaluation?

_____

_____

13. How would you like your complaint to be resolved? Please be specific.

_____

_____

14. Describe any contacts you have had with the company/your salesperson concerning your complaint. Please forward copies of any correspondence and other documents between you and the company/your salesperson.

_____

_____

_____

15. Have you filed a complaint with any other agency regarding this matter? If so, please furnish the name of the agency, when filed, and status if known.

_____

_____

16. Have you contacted a private attorney about this matter? If so, please include the attorney's name, address, and telephone.

_____

_____

17. If you are aware of anyone else who has made a similar investment, please provide names and addresses.

_____

_____

18. Have you ever invested in this type of product or investment before? If so, please describe your past experiences.

_____

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19. Please include any additional relevant information not previously mentioned.

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III. OTHER INFORMATION

Documentary evidence is especially important. Please forward copies, not originals, of the front and back of your canceled checks, confirmations, statements, correspondence, certificates, prospectuses, and any other written materials pertaining to your complaint. If you need more space, please feel free to attach additional pages.

Mail your documents and completed complaint form to:

Securities Division
Secretary of State's Office
P.O. Box 136
Jackson, MS 39205-0136

IV. NOTICE

Your complaint will remain confidential pursuant to Mississippi Securities Act § 75-71-607. It is unlawful for any person to make or cause to be made, in any document filed with the Secretary of State or in any proceeding, any statement which is, at the time and in the light of the circumstances under which it is made, false or misleading in any material respect. Miss. Code Ann. § 75-71-505 (2009).

_____

Signature

_____

Date