INVESTOR COMPLAINT FORM

DIRECTIONS:

The information you provide on this form is important to enable the Division to investigate your complaint. **Note that this Division cannot guarantee monetary recovery on your behalf.** Please furnish specific and detailed information, answer all questions which are applicable to your situation, and be clear and complete in your answers. Failure to provide all relevant information may delay the processing of your complaint.

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I. INVESTOR INFORMATION

Full Name ___________________________________________ Date _____________________

Address ___________________________________________ County _________________

City/State/Zip ________________________________________ Work Phone _____________

Occupation __________________________________________ Home Phone _____________

Cell Phone_____________________________        Email ____________________________________

II. FACTS AND CIRCUMSTANCES

1. Against whom are you filing this complaint? Please provide name, address, and telephone.

____________________________________________________________________________________

____________________________________________________________________________________

2. Date and means of initial contact (E.g., newspaper ad, mail, telephone solicitation, referral, etc.). Who made the initial contact?

____________________________________________________________________________________

____________________________________________________________________________________
3. State the full name of the person who sold the investment to you.
___________________________________________________________________________________
___________________________________________________________________________________

4. Other names associated with the person who sold the investment to you, such as a brokerage firm, company, or other principals or associates, etc. Please provide names, addresses and telephone numbers.
___________________________________________________________________________________
___________________________________________________________________________________

5. The following information relates to the actual investment you made. Please provide complete factual data.

a. Name of Investment ________________________________________________________________

b. Type of Investment (E.g., stocks, bonds, limited partnership interests, joint venture, etc.)
___________________________________________________________________________________

c. Date of Investment _________________________________________________________________

d. Number of Shares or Interests Purchased ________________________________________________

e. Price per Share/Total Purchase Price _________________________________________________

f. Where did this transaction take place? Who was present?
___________________________________________________________________________________
___________________________________________________________________________________

6. What were you told that made you decide to invest, such as, the type of profits you might receive, how risky or safe the investment would be, information about the future value of your investment, etc.? Who told you this?
___________________________________________________________________________________
___________________________________________________________________________________
___________________________________________________________________________________
7. What were you told about how the company was going to use your funds?

___________________________________________________________________________________
___________________________________________________________________________________
___________________________________________________________________________________

8. Did you make the company/salesperson aware of your financial situation, investment objectives, and/or your risk tolerance? If so, what was said, to whom, and when?

___________________________________________________________________________________
___________________________________________________________________________________
___________________________________________________________________________________

9. How frequently were you in contact with the company/your salesperson? With whom were you in contact and what did you discuss?

___________________________________________________________________________________
___________________________________________________________________________________
___________________________________________________________________________________

10. Were you encouraged to invest more money in the same or similar investment? If so, what was said to you, by whom, and when?

___________________________________________________________________________________
___________________________________________________________________________________
___________________________________________________________________________________

11. Specifically, describe your complaint:

___________________________________________________________________________________
___________________________________________________________________________________
___________________________________________________________________________________

12. Have you calculated or evaluated your losses? ________
If so, did you have someone assist you with the evaluation, such as an attorney or CPA? ____________
If not, how did you evaluate any losses, and what was the result of this evaluation?

___________________________________________________________________________________
___________________________________________________________________________________
___________________________________________________________________________________
13. How would you like your complaint to be resolved? Please be specific.

____________________________________________________________________________________
____________________________________________________________________________________

14. Describe any contacts you have had with the company/your salesperson concerning your complaint. Please forward copies of any correspondence and other documents between you and the company/your salesperson.

___________________________________________________________________________________
___________________________________________________________________________________
___________________________________________________________________________________

15. Have you filed a complaint with any other agency regarding this matter? If so, please furnish the name of the agency, when filed, and status if known.

___________________________________________________________________________________
___________________________________________________________________________________
___________________________________________________________________________________

16. Have you contacted a private attorney about this matter? If so, please include the attorney's name, address, and telephone.

___________________________________________________________________________________
___________________________________________________________________________________
___________________________________________________________________________________

17. If you are aware of anyone else who has made a similar investment, please provide names and addresses.

___________________________________________________________________________________
___________________________________________________________________________________
___________________________________________________________________________________

18. Have you ever invested in this type of product or investment before? If so, please describe your past experiences.

___________________________________________________________________________________
___________________________________________________________________________________
___________________________________________________________________________________

19. Please include any additional relevant information not previously mentioned.

___________________________________________________________________________________
___________________________________________________________________________________
___________________________________________________________________________________
III. OTHER INFORMATION

Documentary evidence is especially important. Please forward copies, not originals, of the front and back of your canceled checks, confirmations, statements, correspondence, certificates, prospectuses, and any other written materials pertaining to your complaint. If you need more space, please feel free to attach additional pages.

Mail your documents and completed complaint form to:

Securities Division
Secretary of State’s Office
P.O. Box 136
Jackson, MS 39205-0136

IV. NOTICE

Your complaint will remain confidential pursuant to Mississippi Securities Act § 75-71-607. It is unlawful for any person to make or cause to be made, in any document filed with the Secretary of State or in any proceeding, any statement which is, at the time and in the light of the circumstances under which it is made, false or misleading in any material respect. Miss. Code Ann. § 75-71-505 (2009).

_______________________________________
Signature

_______________________________________
Date