



DELBERT HOSEMANN
Secretary of State

Securities Division
P.O. Box 136
Jackson MS 39205
601-359-1334

INVEST MISSISSIPPI CROWDFUNDING REGISTRATION FORM

Please check one:

Initial Registration Renewal Registration (Due December 31) for file number _____ (renewal only)

Please check one:

REGISTERED BROKER-DEALER (No Fee)

BANK (No Fee)

INTERMEDIARY FUNDING PORTAL (Internet website operator)(\$200 Filing Fee)

Name

CRD Number (for Registered Broker-Dealers)

Name, number and email address of contact person

Street Address

Mailing Address

Location of portal/website address

Email address

Telephone number

By signing and submitting this form, the applicant certifies that it is:

(a) authorized to do business in the state of Mississippi;

(b) will be used to offer and sell securities using an Internet website pursuant to the Invest Mississippi Crowdfunding (IMC) Exemption provided in MS Admin. Code, Part 14, Rule 7.21 and/or the IMC Simplified Registration provided in MS Admin. Code, Part 14, Rule 2.04;

(c) that it is either a Registered Broker-Dealer, or it meets the requirements set forth in MS Admin. Code, Part 14, Rule 7.21(C)(2) or Rule 2.04 (C)(2).

Signature

Date

Name and Title

Send Form & Filing Fee payable to MS Secretary of State, Securities Division, PO Box 136 Jackson MS 39205

NOTE: If any change occurs that affects the Intermediary's registration, the Intermediary must notify the Division within thirty (30) days after the change occurs. Within thirty (30) days of the delivery of the notice to the Division, the Intermediary, shall, unless otherwise permitted or directed by the Division, cease and desist from operating as an Intermediary.

FOR OFFICE USE ONLY: FILE NUMBER ASSIGNED _____