

Title 23: Division of Medicaid

Part 103: Resources

Part 103 Chapter 1: Introduction to Resources

Rule 1.6: Coverage Groups Subject to SSI Resource Limits

A. SSI resource limits apply to the following coverage groups:

1. SSI Retro Determinations,
 - a) Unless the client must be placed in a liberalized coverage group for the retroactive period.
2. Former SSI Recipient Coverage Groups, which include:
 - a) Disabled Adult Child (DAC),
 - b) Cost of Living (COL) and
 - c) OBRA widows/widowers.
3. Katie Beckett group, and
4. Qualified Working Disabled Individuals (QWDI),
 - a) QWDI is a reduced coverage group which has resource limits that are twice SSI limits.

Source: Social Security Act §1902 (r)(2); 42 CFR § 435.601(b) (Rev 1994).

History: Revised eff. 07/01/2025.

Rule 1.27: Whose Resources to Count

- A. When eligibility is determined or re-determined, the resources of the following must be considered:
1. Applicant/recipient; and
 2. Spouse of the applicant/recipient;
 - a) If the spouse is included in the household;
 - b) Even if the spouse is not applying or is ineligible;

- c) An exception exists for institutionalized individuals.
- 3. Parent(s) of an applicant/recipient who is a child under age 18 living in the same household.
 - a) There is no deeming of parental resources to the eligible child in the Katie Beckett group or in any institutional group for the month of entry.

Source: Social Security Act §1902 (r)(2); 42 CFR § 435.601(b) (Rev 1994).

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B. When eligibility is determined or re-determined, the resources of the following must be considered:

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