



DELBERT HOSEMANN
Secretary of State

Secretary of State Probate Code Study Group

Mississippi Secretary of State's Office
125 S. Congress Street
17th Floor
Jackson, Mississippi

Wednesday, May 16, 2018
11:00 a.m.

AGENDA

1. Welcome and Opening Remarks: Secretary of State Delbert Hosemann
2. Review and Group Discussion of Topics
 - a. Nonprobate Transfers
 - i. Transfer on Death Deeds
 - ii. Small Estates – Mississippi Code Section 91-7-322
 - iii. Mississippi Code Section 81-14-383, Paying heirs without administration
 - b. Fiduciary Transfer of Negotiable Paper (Section 91-7-255)
 - c. Property Not to be Removed from State (Section 91-7-257)
 - d. Foreign Administration (Section 91-7-259)
 - e. Abatement
 - f. Adoption of the current version of the Uniform Estate Tax Apportionment Act
 - g. Inherited IRAs as exempt property
 - h. Creditor Protection for Intervivos QTIP Trusts when beneficiary spouse dies and grantor spouse becomes a beneficiary
3. Study Group Member Discussion of Other Potential Topics
4. Next Steps
5. Future Meeting Dates – June 27th, July 26th, and August 23rd
6. Adjourn