



DELBERT HOSEMANN
Secretary of State

Secretary of State Probate Code Study Group
Mississippi Secretary of State's Office
125 S. Congress Street
17th Floor
Jackson, Mississippi

Thursday, August 23, 2018
11:00 a.m.

AGENDA

1. Welcome and Opening Remarks: Secretary of State Delbert Hosemann
2. Review and Group Discussion of Draft Legislation
 - a. Nonprobate Transfers
 - b. Transfer on Death Deeds
 - c. Elective Share and Augmented Estate
 - d. The Uniform Estate Tax Apportionment Act of 2003
 - e. Small Estates (Section 91-7-322)
 - f. Fiduciary Transfer of Negotiable Paper (Section 91-7-255)
 - g. Property Not to be Removed from State (Section 91-7-257)
 - h. Foreign Administration (Section 91-7-259)
 - i. Ancillary Administration
 - j. Abatement
 - k. Inherited IRAs excluded as exempt property
 - l. Creditor Protection for Intervivos QTIP & Crummey Trusts
 - m. Muniment of Title (Section 91-5-35)
3. Discussion of Any Additional Topics
4. Closing Comments or Questions
5. Adjourn