



DELBERT HOSEMANN  
*Secretary of State*

**Secretary of State Probate Code Study Group**  
Mississippi Secretary of State's Office  
125 S. Congress Street  
17th Floor  
Jackson, Mississippi

Thursday, July 26, 2018  
11:00 a.m.

### **AGENDA**

1. Welcome and Opening Remarks: Secretary of State Delbert Hosemann
2. Review and Group Discussion of Draft Legislation
  - a. Small Estates (Section 91-7-322)
  - b. Fiduciary Transfer of Negotiable Paper (Section 91-7-255)
  - c. Property Not to be Removed from State (Section 91-7-257)
  - d. Foreign Administration (Section 91-7-259)
  - e. Ancillary Administration
  - f. Abatement
  - g. Inherited IRAs excluded as exempt property
  - h. Creditor Protection for Intervivos QTIP & Crummey Trusts
  - i. The Uniform Estate Tax Apportionment Act of 2003
  - j. Elective Share and Augmented Estate
3. Draft Legislation to be Reviewed at Next Meeting:
  - a. Nonprobate Transfers
  - b. Transfer on Death Deeds
4. Future Meeting Dates:
  - a. August 23<sup>rd</sup>
5. Adjourn