

TELEPHONE (601) 359-1350 FACSIMILE (601) 359-1499

TASK FORCE TO STUDY UNIFORMITY IN REAL PROPERTY RECORDINGS House Bill No. 489 AGENDA ORGANIZATIONAL MEETING May 14, 2009 12:00 Noon

- 1. Introductions
- 2. Elect vice-chair
- 3. Determine what other officers, if any, will be needed and elected
- 4. General discussion of mission/objectives of task force: See Attachment
 - a. Survey of existing state and federal systems in place
 - b. What to include and exclude in the work of the task force
 - c. Members areas of specific interest for task force work
 - d. Resources for the task force available from the members
- 5. Next steps
- 6. Communication information from members (phone, cell, e-mail, address)
- 7. Availability of any private funding or grants to fund work of task force
- 8. Set date, time and locations for subsequent meetings
- 9. Adjourn



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OBJECTIVES

- I. Study the merits of
 - a. Implementing a statewide uniform system of filing/recording documents
 - i. Uniform formatting standards for documents
 - ii. Uniform methods of indexing and retrieving filed documents
 - 1. Ownership identification information
 - 2. Parcel numbers
 - 3. Tax records
 - 4. Liens
 - 5. Other relevant information
 - iii. Feasibility and scope of filing signing and verification of documents by electronic means
 - iv. Internet access to indexed and recorded documents
- II. Review
 - a. Best practices of other states
 - Federal District and Bankruptcy Courts that employ electronic systems for document management
- III. Report
 - a. File report with Legislature by October 1, 2010
 - i. With recommendations for/against statewide uniform system
 - ii. Draft legislation (introduction 2011 regular session)



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Names of Members as of May 14, 2009

City

1	Secretary of State Delbert Hosemann	Jackson	
	Appointee		Appointing Authority
2	Mr. Warren McKinnon		MS State Tax Commission
3	Sen Briggs Hopson	Vicksburg	Member of the MS Bar in the Senate
4			Member of the MS Bar in the House
5			Magnolia Bar Association
6	Sluggo Davis	Hernando	Governor Appointee
7	Mike King		MS Bankers Associaton
8	Parrish Fortenberry	Jackson	Commissioner of Insurance
9	John Praytor		MS Association of Realtors
10	Paula Sykes	Indianola	MS Association of Supervisors
11			MS Assessors and Collectors Association (2)
12			MS Assessors and Collectors Association (2)
13	Craig Orgeron		MS Department of Information Services
14	George R. Culpepper	Meridian	Mississippi Bar Association
15	Steve Amos	Hazlehurst	MS Chancery Clerk's Association (3)
16	Tommy O'Beirne	Nathez	MS Chancery Clerk's Association (3)
17	William "Bill" Benson	Tupelo	MS Chancery Clerk's Association (3)
18	Gerald McWhorter	Jackson	Secretary of State



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Task Force to Study Uniformity in Real Property Recordings

Secretary of State Contact information

Mailing Address:

Secretary of State's Office PO Box 136 Jackson, MS 39205 Fax: 601-359-1499

Delbert Hosemann -

Secretary of State 601-359-6342 delbert.hosemann@sos.ms.gov

Cory Wilson -

Chief of Staff
MS Secretary of State's Office
601-359-5122
cory.wilson@sos.ms.gov

Cheryn Baker -

Assistant Secretary of State Division of Policy and Research 601-359-1401 cheryn.baker@sos.ms.gov

Gerald McWhorter -

Assistant Secretary of State Public Lands Division 601-359-6374 pweaver@sos.state.ms.us

Pamela Weaver -

Communications Director
MS Secretary of State's Office
601-359-6349
pamela.weaver@sos.ms.gov

Brian Bledsoe -

Special Counsel
MS Secretary of State's Office
601-359-5122
cory.wilson@sos.ms.gov

2009 Task Force to Study Uniformity in Real Property Recordings HB 489

Appointee	First Name	Last Name	Title	Address	City/State/Zip	Telephone No.	Appointee	Email	Appointee	Email	Phone	Cell Number	Address	City/State/Zip
MS State Tax Commission	Ed	Morgan	Commissioner of Revenue	P.O. Box 22828	Jackson, MS 39225	601-923-7400	Mr. Warren McKinnon	wmckinno@mstc.state.ms.us	Mr. Warren McKinnon	wmckinno@mstc.state.ms.us	601-923-7604			
MS Bar in Senate	The Honorable Phil	Bryant	Lieutenant Governor	315 New Capitol Building	Jackson, MS 39201	601-359-3200	Sen Briggs Hopson	bhopson@senate.ms.gov	Sen Briggs Hopson	bhopson@senate.ms.gov	601-636-6565	601-831-6565	405 Long Leaf Cove	Vicksburg, MS 39180
MS Bar in House	The Honorable William J.	МсСоу	Speaker	P.O. Box 1018	Jackson, MS 39215-1018	601-359-3300								
Magnolia Bar Association	Gale Nelson	Walker	President	P.O. Box 648	Jackson, MS 39205	601-353-2540								
Governor Appointee	Paul	Hurst	Chief of Staff	550 High Street	Jackson, MS 39201	601-359-3150	Sluggo Davis	sluggo@desotocounty.ms.org	Sluggo Davis	sluggo@desotocounty.ms.org	662-429-1318	901-496-5411	P.O. Box 949	Hernando, MS 38632
MS Bankers Associaton	McKinley "Mac" W.	Deaver	President	P.O. Box 37	Jackson, MS 39205	601-948-6366	Mike King	mking@trustmark.com	Mike King	mking@trustmark.com	601-208-5089			
Commissioner of Insurance	Mike	Chaney	Commissioner	501 North West Street, Suite 301A	Jackson, MS 39201	601-359-3572	Parrish Fortenberry	pfortenberry@mvt.com	Parrish Fortenberry	pfortenberry@mvt.com	601-961-4853			
MS Association of Realtors	Angela	Cain	Executive Director	P.O. Box 321000	Jackson, MS 39232-1000	601-932-5241	John Praytor		John Praytor		601-918-1443			
MS Association of Supervisors	Derrick	Surrette	Executive Director	793 North President Street	Jackson, MS 39202	601-353-2741	Paula Sykes	psykes@co.sunflower.ms.us	Paula Sykes	psykes@co.sunflower.ms.us	662-887-4703		P.O. Box 988	Indianola, MS 38751
MS Assessors and Collectors Association (2)	Joey	Treadway	President	365 Losher, Suite 100	Hernando, MS 38632	662-429-1341								
MS Department of Information Services	David	Litchliter	Executive Director	301 N. Lamar Street, Suite 508	Jackson, MS 39205	601-359-1395	Craig Orgeron	craig.orgeron@its.ms.gov	Craig Orgeron	craig.orgeron@its.ms.gov	601-359-2689			
Mississippi Bar Association	Rodger	Wilder	President	P.O. Box 130	Gulfport, MS 39502	601-	George R. Culpepper	george@georgeculpepper.com	George R. Culpepper	george@georgeculpepper.com	601-693-2055		P.O. Box 1184	Meridian, MS 39302-1184
MS Chancery Clerk's Association (3)	Vickie	Walters	President	P.O. Box 198	New Augusta, MS 39462-0198	601-964-8398	Steve Amos	amos39083@aol.com	Steve Amos	amos39083@aol.com	601-894-3021		P.O. Box 507	Hazlehurst, MS 39083
"							Tommy O'Beirne	chanceryclerk@adamscountyms.gov	Tommy O'Beirne	chanceryclerk@adamscountyms.gov	601-446-6684		P.O. Box 1006	Natchez, MS 39121
"							William "Bill" Benson	bbenson@co.lee.ms.us	William "Bill" Benson	bbenson@co.lee.ms.us	662-841-9100		P.O. Box 7127	Tupelo, MS 3880
Secretary of State	Delbert	Hosemann	sos	P.O. Box 136	Jackson, MS 39205	601-359-6342	Gerald McWhorter	gerald.mcwhorter@sos.ms.gov	Gerald McWhorter	gerald.mcwhorter@sos.ms.gov	601-359-6374			

5/14/2009 3:25 PM

By: Representative Snowden

To: Judiciary A

HOUSE BILL NO. 489 (As Sent to Governor)

- AN ACT TO AMEND SECTION 1, CHAPTER 445, GENERAL LAWS OF 2008, TO REVISE CERTAIN PROVISIONS RELATING TO THE TASK FORCE TO STUDY UNIFORMITY IN REAL PROPERTY RECORDINGS; TO ADD THE SECRETARY OF
- 3 UNIFORMITY IN REAL PROPERTY RECORDINGS; TO ADD THE SECRETARY OF 4 STATE AS A MEMBER OF THE TASK FORCE AND DESIGNATE HIM AS THE
- 5 CHAIRMAN; TO REVISE THE MEMBERSHIP OF THE TASK FORCE; TO DELAY
- 6 DATES SET FOR APPOINTMENTS TO THE TASK FORCE, ITS FIRST MEETING,
- 7 AND ITS REPORT TO THE MISSISSIPPI STATE LEGISLATURE, AND ITS
- 8 DISSOLUTION; AND FOR RELATED PURPOSES.
- 9 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MISSISSIPPI:
- SECTION 1. Section 1, Chapter 445, General Laws of 2008, is
- 11 amended as follows:
- 12 Section 1. (1) The Task Force to Study Uniformity in Real
- 13 Property Recordings is created to study and make recommendations
- 14 to the Mississippi Legislature regarding the merits of creating a
- 15 statewide uniform system of filing and recording documents and
- 16 instruments associated with real property and related legal
- 17 transactions. Members of the task force shall be composed of the
- 18 following:
- 19 (a) One (1) person who represents the State Tax
- 20 Commission, to be appointed by the executive director of the
- 21 commission;
- 22 (b) One (1) person who is a member of The Mississippi
- 23 Bar serving in the Mississippi House of Representatives, appointed
- 24 by the Speaker of the House;
- (c) One (1) person who is a member of The Mississippi
- 26 Bar serving in the Mississippi State Senate, appointed by the
- 27 Lieutenant Governor;

29	Section of The Mississippi Bar,	appointed by the president of The
30	Mississippi Bar;	

One (1) person who is a member of the Real Property

- 31 (e) One (1) person who is a member of the Magnolia Bar,
- 32 appointed by the president of the Magnolia Bar;
- (f) Three (3) persons who are members of the
- 34 Mississippi Chancery Clerks' Association, appointed by the
- 35 president of the association;

(d)

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- 36 (g) One (1) person who is an expert in computer
- 37 technology, appointed by the Executive Director of the State
- 38 Department of Information Services;
- 39 (h) One (1) person who is employed by a financial
- 40 institution in the business of making home mortgage loans,
- 41 appointed by the president of the Mississippi Bankers Association;
- 42 (i) One (1) person who is employed by a company
- 43 licensed to sell and selling title insurance in the State of
- 44 Mississippi, appointed by the State Commissioner of Insurance;
- 45 (j) The Secretary of State and one (1) person who is
- 46 employed in the Public Lands Division of the Secretary of State's
- 47 office, appointed by the Secretary;
- (k) One (1) person appointed by the Governor;
- 49 (1) One (1) person who is a licensed realtor appointed
- 50 by the president of the Mississippi Association of Realtors;
- 51 (m) The Executive Director of the Mississippi
- 52 Association of Supervisors, or his designee; and
- (n) One (1) person who is a tax assessor and one (1)
- 54 person who is a tax collector, both appointed by the president of
- 55 the Mississippi Assessors and Collectors Association.
- 56 (2) The task force shall:
- 57 (a) Study the merits of imposing a statewide uniform
- 58 system of recording documents pertaining to real property and
- 59 transactions related thereto, including:



60 Uniform formatting standards for documents (i) 61 related to real property that are filed with the clerks of the chancery courts of the state; 62 (ii) Uniform methods of indexing and retrieving 63 64 those documents, both in the conventional paper medium and in the 65 electronic medium, along with any identifying ownership information, parcel numbers, tax records, liens or any other 66 67 relevant information ascribed to the real property; 68 (iii) The feasibility and scope of authorizing the filing, signing and verification of those documents by electronic 69 70 means; and 71 (iv) Access to all forms of recording and indexing 72 those documents by means of the Internet. 73 (b) Review the best practices of other states with 74 regard to the implementation of a statewide uniform system of 75 recording documents pertaining to real property and transactions 76 related thereto. 77 (c) Review the practices of any federal district or bankruptcy courts that employ uniform or electronic systems of 78 79 filing and recording documents or pleadings with the court. 80 (d) File a report with the Mississippi State 81 Legislature, not later than October 1, 2010, recommending whether or not a statewide uniform system of filing and recording 82 documents and instruments associated with real property and 83 84 related legal transactions should be implemented in the chancery 85 courts of the state. The report shall include specific recommendations in the form of a draft of legislation to be 86 87 introduced during the 2011 Regular Session of the Legislature. 88 Appointments to the task force shall be made before May 89 1, 2009. The Secretary of State shall serve as the chairman of the task force. The task force shall hold its first meeting 90 91 before June 1, 2009, with the date, time and location of the

meeting to be designated by the <u>Secretary of State</u>. At that first

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- meeting, the task force shall elect from among its membership a * * vice chairman and any other officers determined to be necessary, and shall set the date, time and locations of its subsequent meetings.
- 97 Members of the task force shall serve without compensation for their services, and the task force shall perform 98 99 its duties without the legislative appropriation or use of any 100 state funds for that purpose; however, the task force, by approval of a majority of the appointed members of the task force, is 101 authorized to accept funds that may be donated or provided in the 102 103 form of financial grants from public or private sources. 104 any department, agency or court of the state, at the request of 105 the chairman, shall provide to the task force the staff and other 106 support necessary for the task force to perform its duties.
- 107 (5) * * * The task force will be dissolved on May 1, 2011.

 108 SECTION 2. This act shall take effect and be in force from

 109 and after its passage.