

**IMC Form  
Exhibit E**

**Final Report of Sales**

File Number \_\_\_\_\_

Issuer Name \_\_\_\_\_

Street Address Line 1 \_\_\_\_\_ Street Address Line 2 \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip/Post Code \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_ E-Mail \_\_\_\_\_

The offering began on \_\_\_\_\_ and ended on \_\_\_\_\_

Securities sold:      Number of shares/units      \_\_\_\_\_

                                 Dollar Amount      \_\_\_\_\_

                                 Total number of investors      \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Name \_\_\_\_\_

Title \_\_\_\_\_